

YANKTON COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(ADVANCE REFUNDING BONDS), SERIES 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED

JUL 17 2015

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

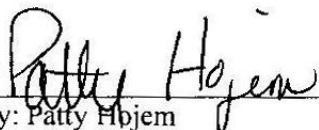
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton County, South Dakota.
2. Designation of issue: General Obligation Refunding Bonds (Advance Refunding Bonds), Series 2015
3. Date of issue: July 14, 2015
4. Purpose of issue: The proceeds of this issue will be applied to (i) crossover advance refund and refinance Bonds maturing December 1, 2017 to December 1, 2025 validly issued outstanding General Obligation Law Enforcement Center Bonds, Series 2006A (collectively the "Refunded Bonds"), (ii) to pay interest on the 2015 Bonds from date of Issuance until December 1, 2016, and (iii) pay the costs of issuance of the Series 2015 Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$4,720,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Advance Refunding Bonds), Series 2015 is true and correct on this 14th day of July 2015.


By: Patty Hjelm
Its: Auditor

2418896

\$4,720,000

Yankton County, South Dakota

General Obligation Refunding Bonds, Series 2015

Refund Series 2006 Bonds / Aa3 Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/14/2015	-	-	-	-	-
12/01/2015	-	-	35,036.80	35,036.80	35,036.80
06/01/2016	-	-	46,033.75	46,033.75	-
12/01/2016	-	-	46,033.75	46,033.75	92,067.50
06/01/2017	-	-	46,033.75	46,033.75	-
12/01/2017	525,000.00	2.000%	46,033.75	571,033.75	617,067.50
06/01/2018	-	-	40,783.75	40,783.75	-
12/01/2018	535,000.00	1.150%	40,783.75	575,783.75	616,567.50
06/01/2019	-	-	37,707.50	37,707.50	-
12/01/2019	540,000.00	1.300%	37,707.50	577,707.50	615,415.00
06/01/2020	-	-	34,197.50	34,197.50	-
12/01/2020	545,000.00	1.550%	34,197.50	579,197.50	613,395.00
06/01/2021	-	-	29,973.75	29,973.75	-
12/01/2021	555,000.00	1.850%	29,973.75	584,973.75	614,947.50
06/01/2022	-	-	24,840.00	24,840.00	-
12/01/2022	570,000.00	2.000%	24,840.00	594,840.00	619,680.00
06/01/2023	-	-	19,140.00	19,140.00	-
12/01/2023	580,000.00	2.100%	19,140.00	599,140.00	618,280.00
06/01/2024	-	-	13,050.00	13,050.00	-
12/01/2024	595,000.00	3.000%	13,050.00	608,050.00	621,100.00
06/01/2025	-	-	4,125.00	4,125.00	-
12/01/2025	275,000.00	3.000%	4,125.00	279,125.00	283,250.00
Total	\$4,720,000.00	-	\$626,806.80	\$5,346,806.80	-

Yield Statistics

Bond Year Dollars	\$29,401.22
Average Life	6.229 Years
Average Coupon	2.1319073%

Net Interest Cost (NIC)	2.0715231%
True Interest Cost (TIC)	2.0548675%
Bond Yield for Arbitrage Purposes	1.8799512%
All Inclusive Cost (AIC)	2.1382530%

IRS Form 8038

Net Interest Cost	1.9149954%
Weighted Average Maturity	6.250 Years

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2418896

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 926.00

DATE 07/17/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
JUL 17 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

July 15, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

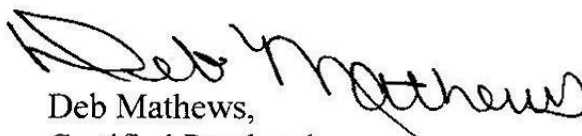
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Yankton County, South Dakota
\$4,720,000 General Obligation Refunding Bonds
(Crossover Advance Refunding Bonds) Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Deb Mathews,
Certified Paralegal

Enc.

2418896